

CERTIFICATE FOR RESOLUTION

We, the undersigned Commissioner’s Court of Brazos County, Texas (the “County”), hereby certify as follows:

1. The Commissioner’s Court of Brazos County, Texas convened in a regular meeting on December 9, 2025 (the “Meeting”), at the designated meeting place, and the roll was called of the duly constituted officers and members of said Commissioner’s Court, to wit:

Kyle Kacal	Acting County Judge
Bentley Nettles	Commissioner, Precinct 1
Chuck Konderla	Commissioner, Precinct 2
Fred Brown	Commissioner, Precinct 3
Wanda J. Watson	Commissioner, Precinct 4

and all of said persons were present, except the following: _____, thus constituting a quorum. Whereupon, among other business, the following was transacted at said Meeting: a written

**RESOLUTION RELATING TO APPROVING A FINANCING BY THE
NEWARK CULTURAL EDUCATION FACILITIES FINANCE
CORPORATION FOR THE BENEFIT OF BRAZOS CHRISTIAN
SCHOOL, INC.**

(the “Resolution”) was duly introduced for the consideration of said Commissioner’s Court. It was then duly moved and seconded that said Resolution be adopted and, after due discussion, said motion, carrying with it the adoption of said Resolution, prevailed and carried by the following vote:

AYES: _____ NOES: _____ ABSTENTIONS: _____

2. That a true, full and correct copy of the aforesaid Resolution adopted at the Meeting described in the above and foregoing paragraph is attached to and follows this Certificate; that said Resolution has been duly recorded in said Commissioner’s Court’s minutes of said Meeting; that the above and foregoing paragraph is a true, full and correct excerpt from said Commissioner’s Court’s minutes of said Meeting pertaining to the adoption of said Resolution; that the persons named in the above and foregoing paragraph are the duly chosen, qualified and acting officers and members of said Commissioner’s Court as indicated therein; that each of the officers and members of said Commissioner’s Court was duly and sufficiently notified officially and personally, in advance, of the time, place and purpose of the aforesaid Meeting, and that said Resolution would be introduced and considered for adoption at said Meeting, and each of said officers and members consented, in advance, to the holding of said Meeting for such purpose, and that said Meeting was open to the public and public notice of the time, place and purpose of said meeting was given, all as required by Chapter 551, Texas Government Code.

3. That the Commissioner’s Court has approved and hereby approves the aforesaid Resolution; that the Acting County Judge and the County Clerk of the County have duly signed

said Resolution; and that the Acting County Judge and the County Clerk hereby declare that their signing of this Certificate shall constitute the signing of the attached and following copy of said Resolution for all purposes.

SIGNED AND SEALED December 9, 2025.

County Clerk

Acting County Judge

(SEAL)

**RESOLUTION RELATING TO APPROVING A FINANCING BY THE
NEWARK CULTURAL EDUCATION FACILITIES FINANCE
CORPORATION FOR THE BENEFIT OF BRAZOS CHRISTIAN
SCHOOL, INC.**

WHEREAS, the Newark Cultural Education Facilities Finance Corporation (“*Corporation*”) will make a loan in an amount not to exceed \$14,000,000 (the “*Loan*”) pursuant to a loan agreement among the Corporation, First Financial Bank and Brazos Christian School, Inc. (the “*Borrower*”) as provided pursuant to Chapter 337, Local Government Code, as amended, for the purpose of financing, and/or refinancing debt used for, all or a portion of the costs of the acquisition, construction, renovation and equipping of educational and related facilities located on the campus of the Borrower at 3000 W. Villa Maria, Bryan, Texas 77807 (the “*Project*”). A portion of the proceeds of the Loan will be used to pay certain expenses in connection with the issuance of the Loan.

WHEREAS, section 147(f) of the Internal Revenue Code of 1986, as amended (the “*Code*”) requires that the issuance of any qualified 501(c)(3) obligations be approved by either the governing body of the County or the chief elected executive officer of the County after a public hearing following reasonable public notice;

WHEREAS, attached hereto as Exhibit A is a Publisher’s Affidavit certifying that notice of the public hearing was published in a newspaper of general circulation in the County as required by section 147(f) of the Code and the Certificate of Public Hearing certifying that the public hearing was held; and

**THEREFORE, BE IT RESOLVED BY THE COMMISSIONER’S COURT OF
BRAZOS COUNTY, TEXAS THAT:**

Section 1. The County hereby specifically approves the Loan and the Project solely for the purpose of satisfying the requirements of section 147(f) of the Code and for no other purpose and is not to be construed as an undertaking by the County. **The Loan shall not constitute a liability, an indebtedness or obligation of the County nor shall any of the assets of the County be pledged to the payment of the Loan.**

Section 2. This Resolution shall become effective immediately upon its passage.

* * * * *

EXHIBIT A

PUBLISHER'S AFFIDAVIT AND CERTIFICATE OF PUBLIC HEARING

The Eagle

AFFIDAVIT OF PUBLICATION

The Eagle
1729 Briarcrest Dr
(979) 776-4444

I, Anjana Bhadoriya, of lawful age, being duly sworn upon oath depose and say that I am an agent of Column Software, PBC, duly appointed and authorized agent of the Publisher of The Eagle, a newspaper published in Bryan, Brazos County, Texas, and generally circulated in Brazos, Burleson, Grimes, Lee, Leon, Madison, Milam and Robertson Counties, and that the notice, a copy of which is hereto attached, was published in said newspaper on the following named dates:

November. 4 2025

The First Insertion being given Nov. 4, 2025

PUBLICATION FEE: \$222.29

Anjana Bhadoriya

Agent



VERIFICATION

State of Florida
County of Orange

Signed or attested before me on this: 11/04/2025



Notary Public
Notarized remotely online using communication technology via Proof.

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that a public hearing will be held on behalf of Newark Cultural Education Facilities Finance Corporation (the "Corporation"), a non-profit corporation, on November 11, 2025, commencing at 8:30 a.m. to provide an opportunity for all interested persons to be heard with respect to a loan (qualified 501(c)(3) bonds as defined in Section 145 of the Internal Revenue Code of 1986, as amended) from a financial institution (the "Lender") to the Corporation in the maximum aggregate amount of \$14,000,000, and a loan from the Corporation to Brazos Christian School, Inc. (the "Borrower") in the same amount (collectively, the "Loans"); all pursuant to a Loan Agreement by and among the Corporation, the Lender and the Borrower.

The Loans are being made for the purpose of financing, and/or refinancing debt used for, all or a portion of the costs of the acquisition, construction, renovation and equipping of educational and related facilities located on the campus of the Borrower at 3000 W. Villa Maria, Bryan, Texas 77807 (collectively, the "Project"). A portion of the proceeds of the Loans will be used to pay certain expenses in connection with the issuance of the Loans. The Project will be owned by the Borrower. The Loans are not payable out of taxes and are secured by and payable solely from funds provided by the Borrower.

At the time and place set for the public hearing, interested persons will be given a reasonable opportunity to express their views, both orally (via telephonic participation) and in writing, on the merits of the Project, the Loans or related matters. Members of the public may listen to and contribute to any discussion during the hearing by dialing: 1-346-248-7799, meeting ID: 964 2150 4088, passcode: 410283. Persons wishing to participate should submit a written request to speak to hvu@jw.com at least 24 hours before the hearing; however, the hearing officer will also provide time for additional comments during the hearing. Oral remarks may not exceed five minutes in duration. Written comments may be submitted by email to the President of the Board of Directors of the Corporation c/o Jackson Walker LLP, Attn: Hoang Vu, hvu@jw.com, until the time and date of the hearing.

November 4, 2025
COL10760

CERTIFICATE OF PUBLIC HEARING

I, the undersigned, hereby certify in connection with a series of loan transactions to be entered into by the Newark Cultural Education Facilities Finance Corporation (the "*Corporation*"), Brazos Christian School, Inc. ("*Borrower*") and a lender in the maximum aggregate principal amount of \$14,000,000 (the "*Loans*") for the benefit of Borrower, as follows:

1. I served as Hearing Officer for the purpose of financing, and/or refinancing debt used for, all or a portion of the costs of the acquisition, construction, renovation and equipping of educational and related facilities located on the campus of the Borrower at 3000 W. Villa Maria, Bryan, Texas 77807 (the "*Project*").

2. Such hearing was conducted commencing on November 11, 2025 at 8:30 a.m. by toll free telephonic means accessible to the general public.

3. At the time for the commencement of the hearing, comments, either orally or in writing, were publicly requested on the Project to be financed with proceeds of the Loan and on the making of the Loans.

4. At the hearing,

no persons presented comments orally or in writing.

the comments summarized in Exhibit B-1 were made orally by the persons listed therein.

the written comments attached hereto were presented.

5. No time limitations were imposed on any public comments.

IN WITNESS WHEREOF, I have hereunto set my hand this November 11, 2025.



Hearing Officer