



CHAMBER DAY

March 28, 2024

Business Survey Results



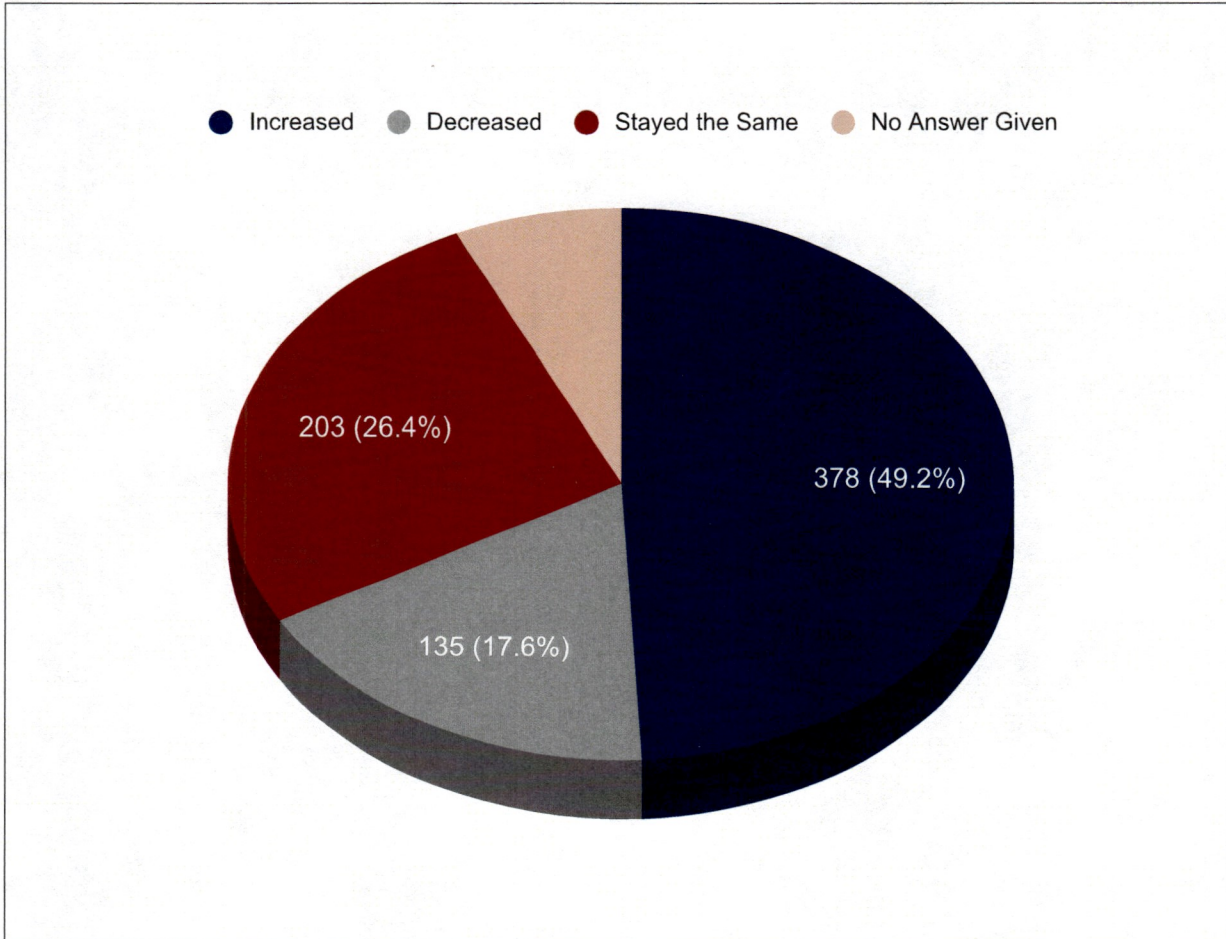
2024 RECAP

- 16th Annual Chamber Day
- 125 Volunteers
- 50 teams over the morning and afternoon
- 1054 businesses were visited
- Data was collected from 769 businesses

Sales

Compared to the previous 12 months, how have sales changed?

| | | |
|------------------------|------------|-------------|
| Increased | 378 | 49% |
| Decreased | 135 | 18% |
| Stayed the Same | 203 | 26% |
| No Answer Given | 53 | 7% |
| Total | 769 | 100% |



BRYAN/COLLEGE STATION CHAMBER OF COMMERCE
Summary of Statistics - Sales
Chamber Day 2024
Sponsored by Brazos County

Compared to the previous 12 months, how have sales changed?

| | 2024 | | | | |
|--|------------|------------|------------|-----------------|-----------------|
| | Responses | Increased | Decreased | Stayed the Same | No Answer Given |
| Total | 769 | 49% | 18% | 26% | 7% |
| Arts and Culture (Museums) | 2 | 100% | 0% | 0% | 0% |
| Construction (Concrete, Roofer, Electrician, Builder, etc.) | 17 | 71% | 29% | 0% | 0% |
| Education | 7 | 57% | 14% | 14% | 14% |
| Energy (Petroleum Exploration, Fracking, etc) | 3 | 33% | 33% | 0% | 33% |
| Financial Services (Banks, Brokerages) | 37 | 41% | 30% | 24% | 5% |
| Government | 3 | 33% | 0% | 33% | 33% |
| Healthcare and Wellness (includes fitness facilities) | 86 | 57% | 9% | 28% | 6% |
| Human/Social Services | 15 | 53% | 7% | 20% | 20% |
| Information Technology (Computers etc.) | 7 | 86% | 0% | 14% | 0% |
| Manufacturing | 6 | 50% | 0% | 50% | 0% |
| Real Estate Development | 12 | 33% | 17% | 42% | 8% |
| Real Estate Development - Management | 11 | 64% | 0% | 27% | 0% |
| Restaurant/Food & Beverage | 145 | 53% | 14% | 25% | 8% |
| Retail (Clothing Store, Gas Station, Wal-Mart, etc.) | 200 | 45% | 22% | 26% | 8% |
| Services - Other (includes hair salons, spas and personal care services) | 132 | 43% | 21% | 31% | 5% |
| Services, Professional (Attorney, Accountant) | 44 | 48% | 16% | 36% | 0% |
| Tourism, Hospitality & Recreation (Hotel, Grand Station) | 31 | 52% | 13% | 19% | 0% |
| Wholesalers | 11 | 45% | 18% | 27% | 0% |

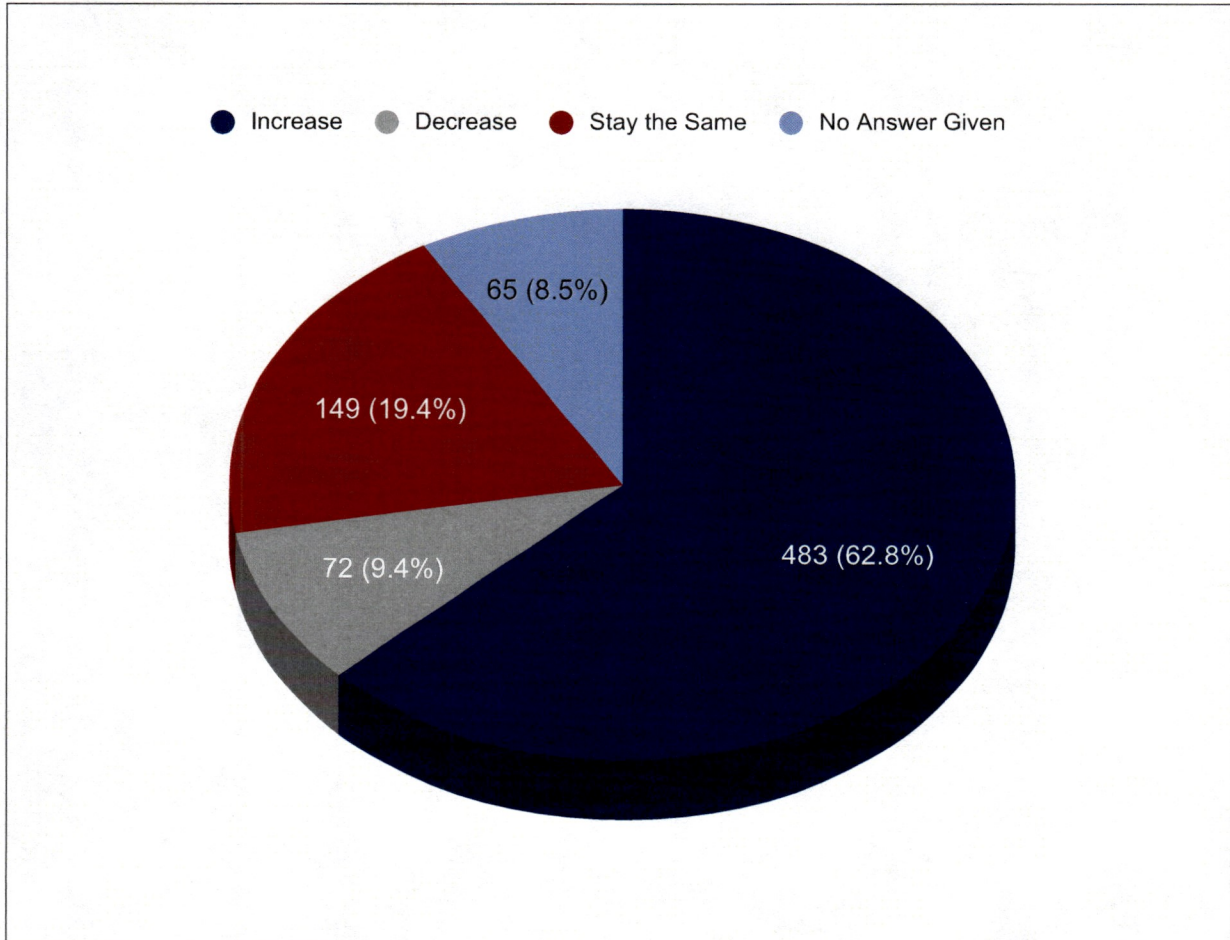
| | 2023 | | | | |
|--------------|------------|------------|------------|-----------------|-----------------|
| | Responses | Increased | Decreased | Stayed the Same | No Answer Given |
| Total | 730 | 56% | 14% | 25% | 5% |
| | 8 | 25% | 13% | 50% | 13% |
| | 23 | 35% | 39% | 22% | 4% |
| | 11 | 64% | 9% | 18% | 9% |
| | 3 | 100% | 0% | 0% | 0% |
| | 56 | 50% | 16% | 30% | 4% |
| | 2 | 50% | 0% | 50% | 0% |
| | 72 | 63% | 7% | 25% | 6% |
| | 14 | 79% | 7% | 7% | 7% |
| | 9 | 67% | 11% | 11% | 11% |
| | 6 | 50% | 17% | 33% | 0% |
| | 9 | 33% | 22% | 44% | 0% |
| | 20 | 45% | 15% | 35% | 5% |
| | 106 | 62% | 10% | 22% | 6% |
| | 181 | 54% | 20% | 22% | 4% |
| | 129 | 47% | 12% | 32% | 9% |
| | 48 | 71% | 10% | 17% | 2% |
| | 23 | 74% | 4% | 17% | 4% |
| | 10 | 60% | 10% | 30% | 0% |

| | 2022 | | | | |
|--------------|------------|------------|------------|-----------------|-----------------|
| | Responses | Increased | Decreased | Stayed the Same | No Answer Given |
| Total | 606 | 60% | 13% | 25% | 3% |
| | 8 | 75% | 25% | 0% | 0% |
| | 26 | 62% | 8% | 31% | 0% |
| | 3 | 100% | 0% | 0% | 0% |
| | 3 | 33% | 33% | 0% | 33% |
| | 37 | 54% | 11% | 32% | 3% |
| | 5 | 20% | 0% | 60% | 20% |
| | 47 | 66% | 13% | 19% | 2% |
| | 12 | 58% | 25% | 17% | 0% |
| | 6 | 33% | 17% | 50% | 0% |
| | 6 | 100% | 0% | 0% | 0% |
| | 6 | 67% | 0% | 33% | 0% |
| | 11 | 64% | 0% | 36% | 0% |
| | 112 | 60% | 12% | 22% | 6% |
| | 149 | 62% | 12% | 22% | 3% |
| | 95 | 49% | 18% | 33% | 0% |
| | 42 | 52% | 14% | 33% | 0% |
| | 31 | 81% | 6% | 13% | 0% |
| | 7 | 71% | 14% | 14% | 0% |

Local Economy

What do you expect our **LOCAL** economy to do?

| | | |
|------------------------|------------|-------------|
| Increase | 483 | 63% |
| Decrease | 72 | 9% |
| Stay the Same | 149 | 19% |
| No Answer Given | 65 | 8% |
| Total | 769 | 100% |



BRYAN/COLLEGE STATION CHAMBER OF COMMERCE

Summary of Statistics - Economy

Chamber Day 2024

Sponsored by Brazos County

What do you expect our LOCAL economy to do?

| | 2024 | | | | |
|--|------------|------------|-----------|---------------|-----------------|
| | Responses | Increase | Decrease | Stay the Same | No Answer Given |
| Total | 769 | 63% | 9% | 19% | 8% |
| Arts and Culture (Museums) | 2 | 100% | 0% | 0% | 0% |
| Construction (Concrete, Roofer, Electrician, Builder, etc.) | 17 | 71% | 18% | 12% | 0% |
| Education | 7 | 57% | 14% | 14% | 14% |
| Energy (Petroleum Exploration, Fracking, etc) | 3 | 33% | 33% | 33% | 0% |
| Financial Services (Banks, Brokerages) | 37 | 62% | 14% | 24% | 0% |
| Government | 3 | 67% | 0% | 33% | 0% |
| Healthcare and Wellness (includes fitness facilities) | 86 | 65% | 8% | 16% | 10% |
| Human/Social Services | 15 | 67% | 7% | 27% | 0% |
| Information Technology (Computers etc.) | 7 | 86% | 0% | 14% | 0% |
| Manufacturing | 6 | 83% | 0% | 17% | 0% |
| Real Estate Development | 12 | 67% | 0% | 33% | 0% |
| Real Estate Development - Management | 11 | 82% | 0% | 9% | 0% |
| Restaurant/Food & Beverage | 145 | 61% | 7% | 22% | 10% |
| Retail (Clothing Store, Gas Station, Wal-Mart, etc.) | 200 | 62% | 13% | 16% | 10% |
| Services - Other (includes hair salons, spas and personal care services) | 132 | 58% | 9% | 22% | 11% |
| Services, Professional (Attorney, Accountant) | 44 | 57% | 11% | 27% | 5% |
| Tourism, Hospitality & Recreation (Hotel, Grand Station) | 31 | 71% | 0% | 13% | 0% |
| Wholesalers | 11 | 82% | 9% | 9% | 0% |

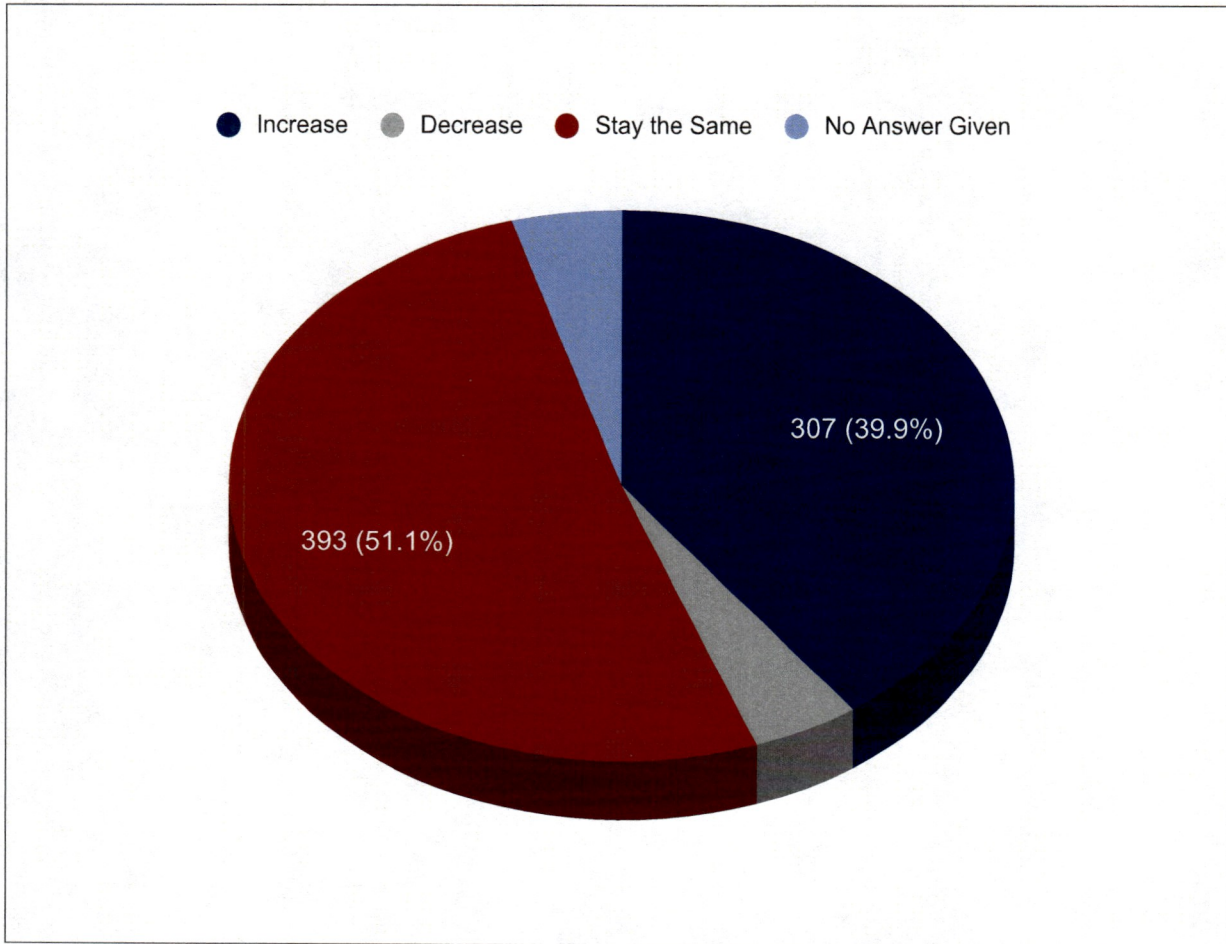
| | 2023 | | | | |
|--------------|------------|------------|------------|---------------|-----------------|
| | Responses | Increase | Decrease | Stay the Same | No Answer Given |
| Total | 730 | 61% | 11% | 22% | 6% |
| | 8 | 63% | 25% | 0% | 13% |
| | 23 | 52% | 17% | 0% | 9% |
| | 11 | 18% | 36% | 18% | 27% |
| | 3 | 67% | 0% | 33% | 0% |
| | 56 | 63% | 14% | 21% | 2% |
| | 2 | 50% | 0% | 50% | 0% |
| | 72 | 67% | 0% | 21% | 13% |
| | 14 | 57% | 7% | 29% | 7% |
| | 9 | 67% | 11% | 22% | 0% |
| | 6 | 67% | 17% | 17% | 0% |
| | 9 | 44% | 0% | 56% | 0% |
| | 20 | 50% | 10% | 35% | 5% |
| | 106 | 62% | 7% | 24% | 8% |
| | 181 | 57% | 14% | 23% | 6% |
| | 129 | 62% | 13% | 18% | 7% |
| | 48 | 65% | 6% | 27% | 2% |
| | 23 | 78% | 9% | 13% | 0% |
| | 10 | 60% | 40% | 0% | 0% |

| | 2022 | | | | |
|--------------|------------|------------|------------|---------------|-----------------|
| | Responses | Increase | Decrease | Stay the Same | No Answer Given |
| Total | 606 | 71% | 10% | 16% | 3% |
| | 8 | 50% | 0% | 38% | 13% |
| | 26 | 54% | 15% | 31% | 0% |
| | 3 | 100% | 0% | 0% | 0% |
| | 3 | 67% | 0% | 0% | 33% |
| | 37 | 81% | 5% | 11% | 3% |
| | 5 | 80% | 0% | 20% | 0% |
| | 47 | 87% | 6% | 4% | 2% |
| | 12 | 92% | 0% | 8% | 0% |
| | 6 | 67% | 33% | 0% | 0% |
| | 6 | 83% | 17% | 0% | 0% |
| | 6 | 67% | 0% | 33% | 0% |
| | 11 | 55% | 0% | 18% | 27% |
| | 112 | 71% | 11% | 14% | 4% |
| | 149 | 70% | 8% | 19% | 3% |
| | 95 | 62% | 13% | 24% | 1% |
| | 42 | 76% | 10% | 10% | 5% |
| | 31 | 71% | 13% | 10% | 6% |
| | 7 | 57% | 29% | 14% | 0% |

Employees

Do you expect your number of employees to change over the coming year?

| | | |
|------------------------|-----|------|
| Increase | 307 | 40% |
| Decrease | 34 | 4% |
| Stay the Same | 393 | 51% |
| No Answer Given | 35 | 5% |
| Total | 769 | 100% |



BRYAN/COLLEGE STATION CHAMBER OF COMMERCE
Summary of Statistics - Employees
Chamber Day 2024
Sponsored by Brazos County

Do you expect your number of employees to change over the coming year?

| | 2024 | | | | |
|--|-------------|------------|-----------|---------------|-----------------|
| | Responses | Increase | Decrease | Stay the Same | No Answer Given |
| Total | 769 | 40% | 4% | 51% | 5% |
| Arts and Culture (Museums) | 2 | 100% | 0% | 0% | 0% |
| Construction (Concrete, Roofer, Electrician, Builder, etc.) | 17 | 47% | 0% | 53% | 0% |
| Education | 7 | 29% | 0% | 71% | 0% |
| Energy (Petroleum Exploration, Fracking, etc) | 3 | 33% | 33% | 0% | 33% |
| Financial Services (Banks, Brokerages) | 37 | 32% | 0% | 65% | 3% |
| Government | 3 | 67% | 33% | 0% | 0% |
| Healthcare and Wellness (includes fitness facilities) | 86 | 44% | 3% | 48% | 5% |
| Human/Social Services | 15 | 40% | 0% | 60% | 0% |
| Information Technology (Computers etc.) | 7 | 43% | 14% | 43% | 0% |
| Manufacturing | 6 | 83% | 0% | 17% | 0% |
| Real Estate Development | 12 | 33% | 8% | 58% | 0% |
| Real Estate Development - Management | 11 | 45% | 0% | 55% | 0% |
| Restaurant/Food & Beverage | 145 | 41% | 6% | 51% | 3% |
| Retail (Clothing Store, Gas Station, Wal-Mart, etc.) | 200 | 36% | 6% | 53% | 5% |
| Services - Other (includes hair salons, spas and personal care services) | 132 | 39% | 4% | 49% | 8% |
| Services, Professional (Attorney,Accountant) | 44 | 32% | 5% | 59% | 5% |
| Tourism, Hospitality & Recreation (Hotel, Grand Station) | 31 | 52% | 0% | 39% | 10% |
| Wholesalers | 11 | 55% | 0% | 45% | 0% |

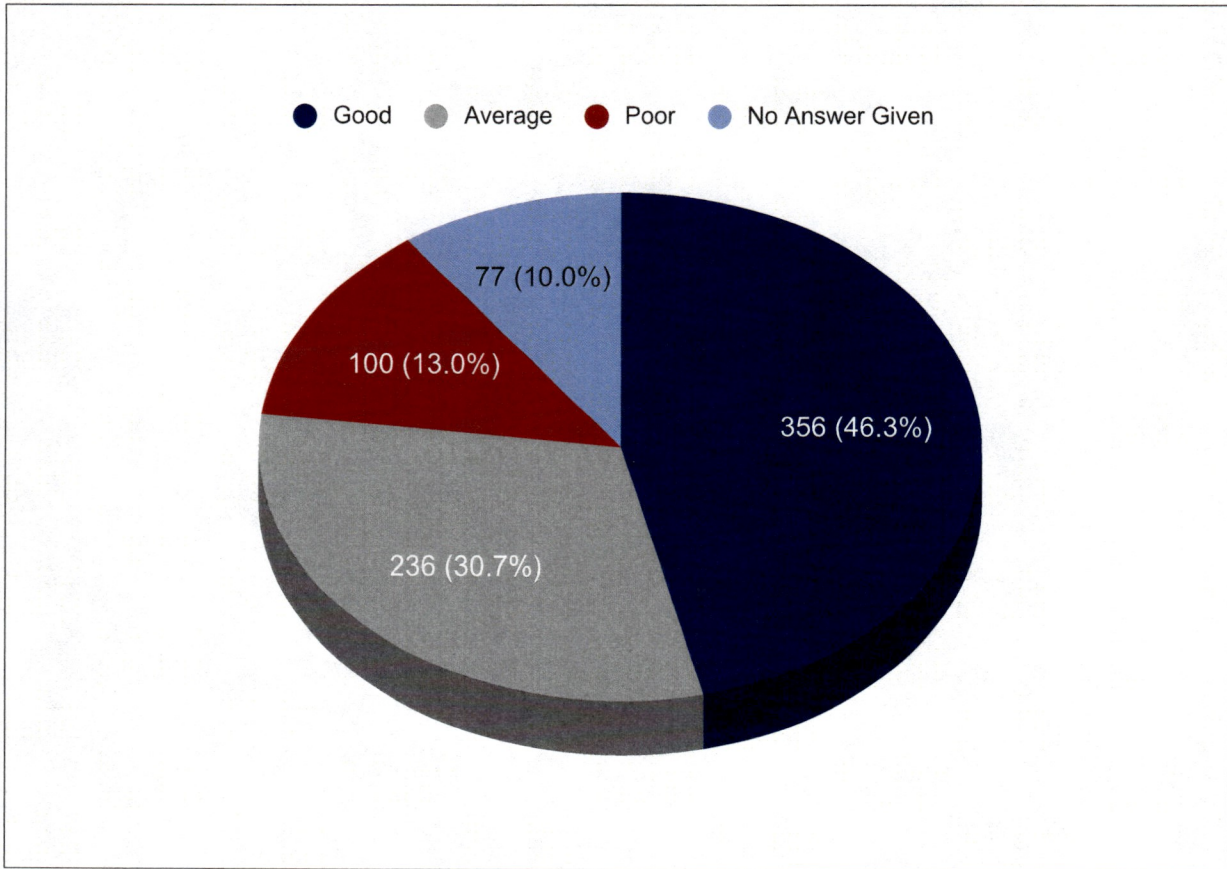
| | 2023 | | | | |
|--------------|-------------|------------|-----------|---------------|-----------------|
| | Responses | Increase | Decrease | Stay the Same | No Answer Given |
| Total | 730 | 45% | 3% | 49% | 3% |
| | 8 | 13% | 0% | 63% | 25% |
| | 23 | 35% | 0% | 65% | 0% |
| | 11 | 18% | 0% | 73% | 9% |
| | 3 | 67% | 0% | 33% | 0% |
| | 56 | 30% | 2% | 66% | 2% |
| | 2 | 50% | 0% | 50% | 0% |
| | 72 | 50% | 4% | 40% | 6% |
| | 14 | 50% | 7% | 43% | 0% |
| | 9 | 67% | 0% | 33% | 0% |
| | 6 | 67% | 0% | 33% | 0% |
| | 9 | 33% | 0% | 67% | 0% |
| | 20 | 40% | 5% | 55% | 0% |
| | 106 | 48% | 1% | 49% | 2% |
| | 181 | 43% | 5% | 49% | 3% |
| | 129 | 48% | 3% | 44% | 5% |
| | 48 | 44% | 2% | 54% | 0% |
| | 23 | 61% | 4% | 35% | 0% |
| | 10 | 50% | 10% | 40% | 0% |

| | 2022 | | | | |
|--------------|-------------|------------|-----------|---------------|-----------------|
| | Responses | Increase | Decrease | Stay the Same | No Answer Given |
| Total | 606 | 44% | 4% | 50% | 2% |
| | 8 | 38% | 13% | 50% | 0% |
| | 26 | 35% | 4% | 62% | 0% |
| | 3 | 100% | 0% | 0% | 0% |
| | 3 | 33% | 0% | 33% | 33% |
| | 37 | 46% | 0% | 54% | 0% |
| | 5 | 40% | 0% | 60% | 0% |
| | 47 | 51% | 0% | 49% | 0% |
| | 12 | 58% | 0% | 42% | 0% |
| | 6 | 33% | 0% | 67% | 0% |
| | 6 | 50% | 0% | 50% | 0% |
| | 6 | 83% | 0% | 17% | 0% |
| | 11 | 36% | 0% | 64% | 0% |
| | 112 | 43% | 5% | 49% | 3% |
| | 149 | 42% | 7% | 48% | 3% |
| | 95 | 40% | 4% | 54% | 2% |
| | 42 | 55% | 2% | 40% | 2% |
| | 31 | 48% | 0% | 52% | 0% |
| | 7 | 43% | 0% | 57% | 0% |

Applicants

How would you rate the quality of qualified applicants in our area for your type of business?

| | | |
|------------------------|------------|-------------|
| Good | 356 | 46% |
| Average | 236 | 31% |
| Poor | 100 | 13% |
| No Answer Given | 77 | 10% |
| Total | 769 | 100% |



BRYAN/COLLEGE STATION CHAMBER OF COMMERCE

Summary of Statistics - Applicants

Chamber Day 2024

Sponsored by Brazos County

How would you rate the quality of qualified applicants in our area for your type of business?

| | 2024 | | | | |
|--|-------------|------------|------------|------------|-----------------|
| | Responses | Good | Average | Poor | No Answer Given |
| Total | 769 | 46% | 31% | 13% | 10% |
| Arts and Culture (Museums) | 2 | 50% | 0% | 0% | 50% |
| Construction (Concrete, Roofer, Electrician, Builder, etc.) | 17 | 24% | 29% | 35% | 12% |
| Education | 7 | 43% | 43% | 14% | 0% |
| Energy (Petroleum Exploration, Fracking, etc) | 3 | 0% | 0% | 33% | 67% |
| Financial Services (Banks, Brokerages) | 37 | 57% | 22% | 11% | 11% |
| Government | 3 | 67% | 33% | 0% | 0% |
| Healthcare and Wellness (includes fitness facilities) | 86 | 48% | 27% | 15% | 10% |
| Human/Social Services | 15 | 87% | 0% | 7% | 7% |
| Information Technology (Computers etc.) | 7 | 43% | 43% | 0% | 14% |
| Manufacturing | 6 | 50% | 17% | 33% | 0% |
| Real Estate Development | 12 | 25% | 42% | 25% | 8% |
| Real Estate Development - Management | 11 | 45% | 36% | 18% | 0% |
| Restaurant/Food & Beverage | 145 | 52% | 35% | 8% | 5% |
| Retail (Clothing Store, Gas Station, Wal-Mart, etc.) | 200 | 50% | 30% | 10% | 11% |
| Services - Other (includes hair salons, spas and personal care services) | 132 | 33% | 36% | 16% | 14% |
| Services, Professional (Attorney, Accountant) | 44 | 55% | 23% | 11% | 11% |
| Tourism, Hospitality & Recreation (Hotel, Grand Station) | 31 | 29% | 42% | 16% | 13% |
| Wholesalers | 11 | 55% | 9% | 36% | 0% |

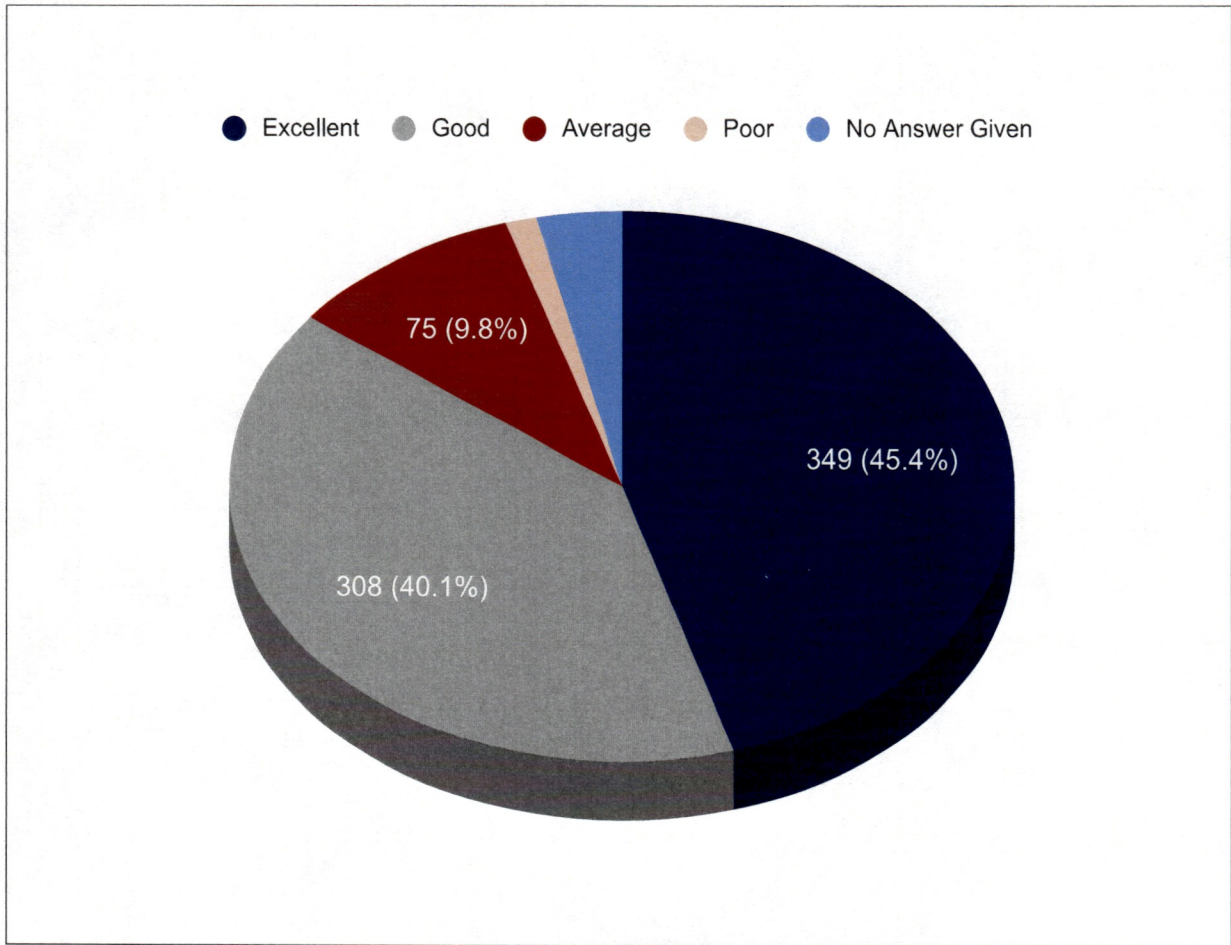
| | 2023 | | | | |
|--------------|-------------|------------|------------|------------|-----------------|
| | Responses | Good | Average | Poor | No Answer Given |
| Total | 730 | 45% | 33% | 13% | 9% |
| | 8 | 25% | 25% | 13% | 38% |
| | 23 | 43% | 22% | 26% | 9% |
| | 11 | 55% | 18% | 18% | 9% |
| | 3 | 100% | 0% | 0% | 0% |
| | 56 | 50% | 39% | 4% | 7% |
| | 2 | 50% | 50% | 0% | 0% |
| | 72 | 47% | 26% | 14% | 13% |
| | 14 | 50% | 36% | 7% | 7% |
| | 9 | 44% | 44% | 11% | 0% |
| | 6 | 0% | 33% | 50% | 17% |
| | 9 | 67% | 22% | 11% | 0% |
| | 20 | 70% | 30% | 0% | 0% |
| | 106 | 51% | 38% | 5% | 7% |
| | 181 | 38% | 38% | 15% | 9% |
| | 129 | 45% | 27% | 18% | 10% |
| | 48 | 40% | 35% | 10% | 15% |
| | 23 | 39% | 48% | 4% | 9% |
| | 10 | 20% | 30% | 40% | 10% |

| | 2022 | | | | |
|--------------|-------------|------------|------------|------------|-----------------|
| | Responses | Good | Average | Poor | No Answer Given |
| Total | 606 | 42% | 33% | 19% | 6% |
| | 8 | 50% | 38% | 0% | 13% |
| | 26 | 31% | 38% | 23% | 8% |
| | 3 | 33% | 67% | 0% | 0% |
| | 3 | 0% | 0% | 67% | 33% |
| | 37 | 54% | 27% | 16% | 3% |
| | 5 | 80% | 20% | 0% | 0% |
| | 47 | 40% | 30% | 23% | 6% |
| | 12 | 58% | 33% | 8% | 0% |
| | 6 | 33% | 33% | 17% | 17% |
| | 6 | 33% | 17% | 50% | 0% |
| | 6 | 50% | 17% | 33% | 0% |
| | 11 | 45% | 18% | 27% | 9% |
| | 112 | 44% | 33% | 17% | 6% |
| | 149 | 39% | 38% | 17% | 6% |
| | 95 | 39% | 33% | 26% | 2% |
| | 42 | 45% | 33% | 12% | 10% |
| | 31 | 42% | 32% | 23% | 3% |
| | 7 | 43% | 43% | 0% | 14% |

Quality of Life

Outside of business, how would you rate the overall quality of life in the Brazos Valley for you and your staff?

| | | |
|------------------------|-----|------|
| Excellent | 349 | 45% |
| Good | 308 | 40% |
| Average | 75 | 10% |
| Poor | 10 | 1% |
| No Answer Given | 27 | 4% |
| <hr/> | | |
| Total | 769 | 100% |



BRYAN/COLLEGE STATION CHAMBER OF COMMERCE
Summary of Statistics - Quality of Life
Chamber Day 2024
Sponsored by Brazos County

Outside of business, how would you rate the overall quality of life in the Brazos Valley for you and your staff?

| | 2024 | | | | | No Answer Given |
|--|------------|------------|------------|------------|-----------|-----------------|
| | Responses | Excellent | Good | Average | Poor | |
| Total | 769 | 45% | 40% | 10% | 1% | 4% |
| Arts and Culture (Museums) | 2 | 100% | 0% | 0% | 0% | 0% |
| Construction (Concrete, Roofer, Electrician, Builder, etc.) | 17 | 35% | 47% | 18% | 0% | 0% |
| Education | 7 | 71% | 14% | 0% | 14% | 0% |
| Energy (Petroleum Exploration, Fracking, etc) | 3 | 0% | 33% | 67% | 0% | 0% |
| Financial Services (Banks, Brokerages) | 37 | 57% | 38% | 3% | 3% | 0% |
| Government | 3 | 100% | 0% | 0% | 0% | 0% |
| Healthcare and Wellness (includes fitness facilities) | 86 | 48% | 36% | 9% | 1% | 6% |
| Human/Social Services | 15 | 47% | 47% | 7% | 0% | 0% |
| Information Technology (Computers etc.) | 7 | 43% | 57% | 0% | 0% | 0% |
| Manufacturing | 6 | 33% | 50% | 17% | 0% | 0% |
| Real Estate Development | 12 | 50% | 50% | 0% | 0% | 0% |
| Real Estate Development - Management | 11 | 64% | 36% | 0% | 0% | 0% |
| Restaurant/Food & Beverage | 145 | 42% | 37% | 15% | 2% | 3% |
| Retail (Clothing Store, Gas Station, Wal-Mart, etc.) | 200 | 45% | 41% | 10% | 2% | 3% |
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| Services, Professional (Attorney, Accountant) | 44 | 45% | 34% | 16% | 0% | 5% |
| Tourism, Hospitality & Recreation (Hotel, Grand Station) | 31 | 32% | 58% | 0% | 0% | 0% |
| Wholesalers | 11 | 73% | 0% | 27% | 0% | 0% |

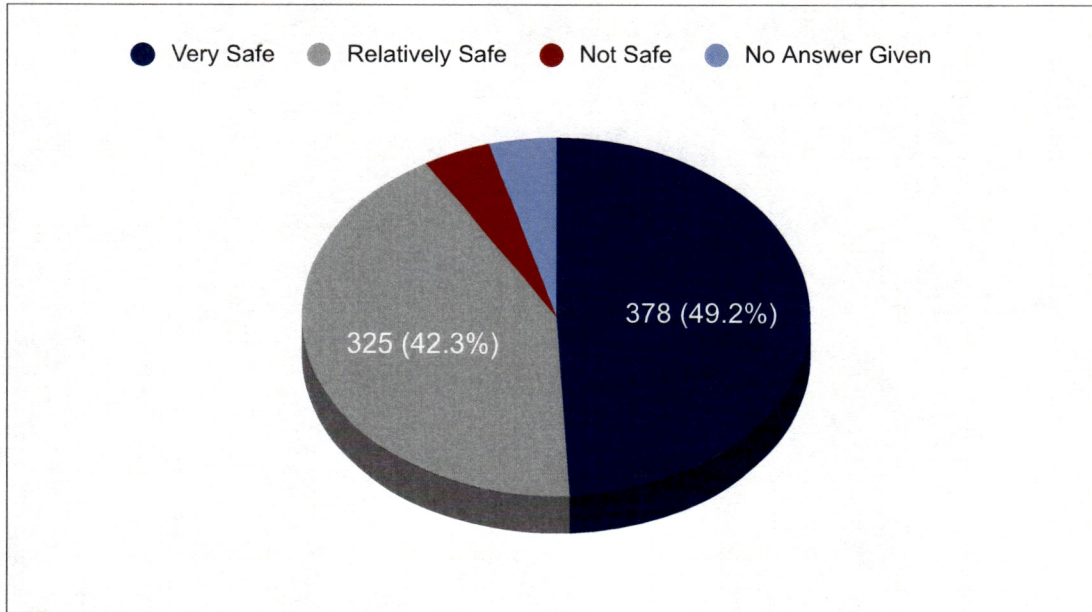
| | 2023 | | | | | No Answer Given |
|--------------|------------|------------|------------|-----------|-----------|-----------------|
| | Responses | Excellent | Good | Average | Poor | |
| Total | 730 | 48% | 39% | 9% | 1% | 2% |
| | 8 | 50% | 25% | 25% | 0% | 0% |
| | 23 | 52% | 35% | 9% | 4% | 0% |
| | 11 | 45% | 27% | 18% | 0% | 9% |
| | 3 | 67% | 0% | 33% | 0% | 0% |
| | 56 | 54% | 46% | 0% | 0% | 0% |
| | 2 | 50% | 50% | 0% | 0% | 0% |
| | 72 | 60% | 32% | 4% | 0% | 4% |
| | 14 | 43% | 36% | 21% | 0% | 0% |
| | 9 | 56% | 44% | 0% | 0% | 0% |
| | 6 | 50% | 50% | 0% | 0% | 0% |
| | 9 | 67% | 33% | 0% | 0% | 0% |
| | 20 | 35% | 55% | 5% | 5% | 0% |
| | 106 | 35% | 54% | 10% | 0% | 1% |
| | 181 | 47% | 38% | 12% | 3% | 1% |
| | 129 | 53% | 34% | 9% | 1% | 4% |
| | 48 | 52% | 31% | 15% | 0% | 2% |
| | 23 | 39% | 39% | 22% | 0% | 0% |
| | 10 | 60% | 40% | 0% | 0% | 0% |

| | 2022 | | | | | No Answer Given |
|--------------|------------|------------|------------|------------|-----------|-----------------|
| | Responses | Excellent | Good | Average | Poor | |
| Total | 606 | 50% | 38% | 10% | 1% | 2% |
| | 8 | 50% | 50% | 0% | 0% | 0% |
| | 26 | 65% | 31% | 4% | 0% | 0% |
| | 3 | 33% | 67% | 0% | 0% | 0% |
| | 3 | 33% | 33% | 0% | 0% | 33% |
| | 37 | 46% | 41% | 14% | 0% | 0% |
| | 5 | 40% | 20% | 40% | 0% | 0% |
| | 47 | 64% | 32% | 4% | 0% | 0% |
| | 12 | 67% | 33% | 0% | 0% | 0% |
| | 6 | 33% | 50% | 17% | 0% | 0% |
| | 6 | 33% | 50% | 17% | 0% | 0% |
| | 6 | 83% | 17% | 0% | 0% | 0% |
| | 11 | 82% | 18% | 0% | 0% | 0% |
| | 112 | 46% | 38% | 11% | 1% | 4% |
| | 149 | 50% | 39% | 10% | 1% | 1% |
| | 95 | 42% | 41% | 13% | 1% | 3% |
| | 42 | 60% | 33% | 7% | 0% | 0% |
| | 31 | 39% | 45% | 16% | 0% | 0% |
| | 7 | 14% | 86% | 0% | 0% | 0% |

Quality of Safety and Security

Compared to the past 12 months to previous years, how would you rate the quality of safety and security in your business neighborhood?

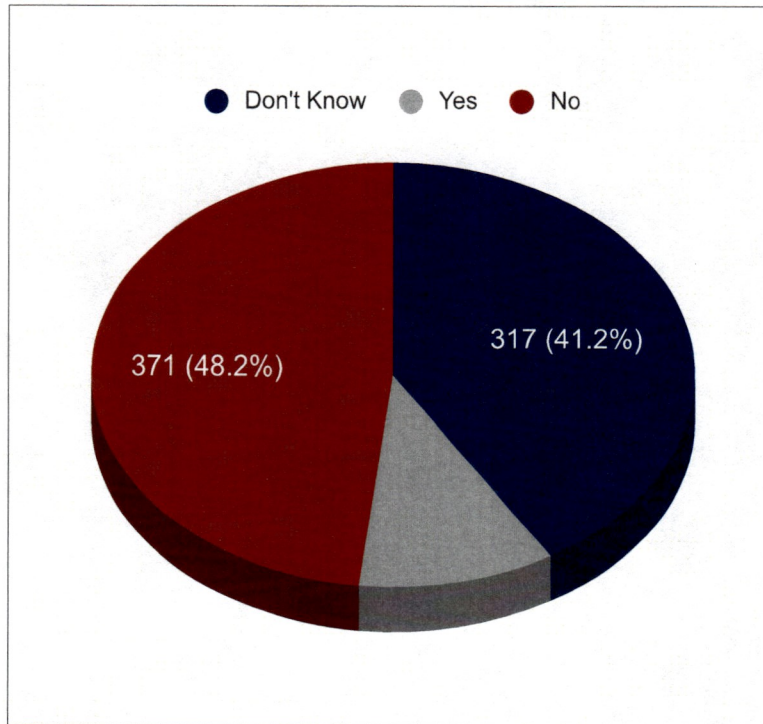
| | | |
|------------------------|------------|-------------|
| Very Safe | 378 | 49% |
| Relatively Safe | 325 | 42% |
| Not Safe | 33 | 4% |
| No Answer Given | 33 | 4% |
| <hr/> | | |
| Total | 769 | 100% |



Historically Underutilized Business (HUB)

To your knowledge, is this business categorized as Historically Underutilized Business (HUB)? (HUB program was created to promote full and equal procurement opportunities for small, minority- and women-owned businesses.)

| | | |
|-------------------|-----|------|
| Don't Know | 317 | 41% |
| Yes | 81 | 11% |
| No | 371 | 48% |
| <hr/> | | |
| Total | 769 | 100% |



Business Issue Concerns

Which of the following do you think are the biggest issues facing this business in 2023?

| | |
|---------------------------------|-----|
| Taxation | 31 |
| Government Regulation | 28 |
| Environmental Challenges | 6 |
| Employment | 30 |
| Education | 3 |
| Healthcare | 15 |
| Law Enforcement | 8 |
| Fire Safety | 0 |
| Banking/Credit | 5 |
| Real Estate/Development | 16 |
| Technology | 8 |
| General Economy | 188 |
| Transportation | 52 |
| Energy | 0 |

Business Issue Concerns

