

**CERTIFICATE OF ADOPTION**

I, the undersigned County Clerk of Brazos County, Texas (the “County”), hereby certify as follows:

1. The Commissioners Court (the “Court”) of the County convened in regular session in Bryan, Texas, on June 11, 2019 (the “Meeting”), at the designated meeting place, and the roll was called of the duly constituted members of the Court, to-wit:

Duane Peters	County Judge
Steve Aldrich	Commissioner, Precinct 1
Sammy Catalena	Commissioner, Precinct 2
Nancy Berry	Commissioner, Precinct 3
Irma Cauley	Commissioner, Precinct 4

All of such persons were present, except the following absentees: \_\_\_\_\_, thus constituting a quorum. Whereupon a written:

**RESOLUTION CONCERNING REVENUE BONDS,  
SERIES 2019 (COMMONSPIRIT HEALTH) TO BE ISSUED BY THE  
COLORADO HEALTH FACILITIES AUTHORITY**

(the “Resolution”) was duly moved and seconded and, after due discussion, said motion, carrying with it the adoption of the Resolution, prevailed and carried by the following votes:

AYES: \_\_\_\_\_ NOES: \_\_\_\_\_

2. A true, full, and correct copy of the Resolution is attached to and follows this Certificate; the Resolution has been duly recorded in the minutes of the Meeting; the above and foregoing paragraph is a true, full, and correct excerpt from the minutes of the Meeting pertaining to the adoption of the Resolution; the persons named in the above and foregoing paragraph are the duly elected, qualified, and acting members of the Court; each of such members was duly and sufficiently notified officially and personally, in advance, of the time, place, and purpose of the Meeting, and that the Resolution would be introduced and considered for adoption at the Meeting, and each of such members consented, in advance, to the holding of the Meeting for such purpose; and the Meeting was open to the public, and public notice of the time, place, and purpose of the Meeting was given, all as required by Chapter 551, Texas Government Code.

SIGNED AND SEALED this June \_\_, 2019.

Karen McQueen, County Clerk and  
Ex-Officio Clerk of the  
Commissioners Court

By \_\_\_\_\_

(COMMISSIONERS COURT SEAL)

**RESOLUTION CONCERNING REVENUE BONDS,  
SERIES 2019 (COMMONSPIRIT HEALTH) TO BE ISSUED BY THE  
COLORADO HEALTH FACILITIES AUTHORITY**

WHEREAS, the Commissioner’s Court of Brazos County, Texas (the “**County**”) has received a request to approve the issuance by the Colorado Health Facilities Authority (“**COHFA**”) of its Revenue Bonds, Series 2019 (CommonSpirit Health) in one or more series (the “**Bonds**”), in an amount not to exceed \$4.2 billion, with up to \$65,000,000 of the proceeds thereof to be used to finance or refinance certain projects located within the County (the “**County Projects**”) described below.

WHEREAS, COHFA has previously issued bonds for the benefit of Catholic Health Initiatives, a Colorado nonprofit corporation (“**CHI**”). Effective February 1, 2019, CHI and Dignity Health, a California nonprofit public benefit corporation, aligned their respective health care ministries to create a single, Catholic, nonprofit health system known as CommonSpirit Health (the “**System**”).

WHEREAS, the proceeds of the Bonds may be used to (a) finance, refinance, pay, or reimburse the costs of the projects described below for the County Affiliates (defined below) and the other projects described on Exhibit A hereto; (b) refinance or acquisition finance the Existing Debt described on Exhibit A hereto, portions of which financed or refinanced the County Projects for the benefit of the County Affiliates; (c) pay certain expenses incurred in connection with the issuance of Bonds; and (d) fund a debt service reserve fund for all or any portion of the Bonds.

WHEREAS, the County Projects are owned or operated by CommonSpirit Health (formerly known as Catholic Health Initiatives) (“**CSH**”), St. Joseph Services Corporation, St. Joseph Regional Health Center, St. Joseph Physician Associates, St. Joseph Regional Health Partners, and/or their affiliates or subsidiaries (collectively, the “**County Affiliates**”). The County Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below):

CHI St. Joseph Health Regional Hospital (Bryan): Up to \$45,000,000 at the campus, which is bordered generally by the 2500/2600 block of E. 29<sup>th</sup> St to the north, 2700 block of Kent St to the south, 1400 block of Memorial Dr to the east, 2200/2300 block of E. Villa Maria to the west, and is identified by various addresses including, but not limited to 2801 Franciscan Dr, 2600 Osler Blvd, 2700 Koch St, and De Lee St, all in Bryan; and

CHI St Joseph Health (College Station): Up to \$5,000,000 at CHI St Joseph Health Express Care, 4421 Hwy 6 South, College Station; and up to \$15,000,000 at CHI St Joseph Health College Station Emergency Center, 4411 Hwy 6 South, College Station.

WHEREAS, in addition, the proceeds of the Bonds may be used to finance, refinance, pay, or reimburse the costs of the additional projects in other jurisdictions, described on Exhibit A hereto;

WHEREAS, the principal of and interest on the Bonds will not constitute a debt of COHFA or Brazos County, Texas, nor shall the Bonds be payable from a tax of any nature levied upon any property within Brazos County, Texas nor within any other political subdivision of the State of Texas. The Bonds will be payable only from the revenues and resources pledged for their payment;

WHEREAS, the Internal Revenue Code of 1986, as amended, (the “Code”) authorizes the issuance of revenue bonds for a “qualified 501(c)(3) entity,” including the County Affiliates;

WHEREAS, Section 147(f) of the Code requires that qualified 501(c)(3) bonds be approved by the applicable elected representatives of (1) the governmental unit issuing such bond (COHFA), and (2) the governmental unit having jurisdiction over the area in which the projects are located (the County);

WHEREAS, the System has separately requested that COHFA provide its approval, and has requested that the County provide its approval in accordance with the requirements of Section 147(f) of the Code;

WHEREAS, solely for the purposes of and pursuant to the requirements of Section 147(f) of the Code, the Commissioner’s Court of the County, as the applicable elected representatives of the governmental unit having jurisdiction over the area in which the County Projects are located, following the public hearing held as required by Section 147(f) of the Code, will consider the approval of the issuance of the Bonds by COHFA;

WHEREAS, a public hearing has been held regarding the issuance of the Bonds after public notice thereof was published in *Bryan-College Station Eagle* on June 3, 2019, and at that hearing invited oral and written comments from the public;

WHEREAS, the County now finds that it would be in the best interest of the County to approve of the issuance of the Bonds by COHFA to provide for the financing or refinancing of the projects.

BE IT, THEREFORE, RESOLVED BY THE COMMISSIONERS COURT OF BRAZOS COUNTY, TEXAS, THAT:

SECTION 1. As the applicable elected representatives of the governmental unit having jurisdiction over the area in which the County Projects are located, and having held the public hearing, the Commissioner’s Court approves the issuance of the Bonds by COHFA.

SECTION 2. The approval herein granted is solely for purposes of section 147(f) of the Code and shall not be construed as a representation, warranty, or other undertaking of any kind by the County in respect of the Bonds or the projects. The Bonds shall not constitute obligations of the State of Texas, this County, or any other political subdivision or agency thereof or a pledge of the faith and credit

of any of them. Neither the State of Texas nor any political subdivision or agency thereof, including this County, shall be obligated to pay the Bonds or the interest thereon. Neither the faith and credit nor the taxing power of the State of Texas, the County, or any other political subdivision or agency thereof shall be pledged to the payment of principal of, redemption premium, if any, or interest on the Bonds.

SECTION 3. The System has agreed to pay directly or through the County any and all costs incurred by the County in connection with its approval.

SECTION 4. The County Judge, the County Commissioners, and the County Clerk and other officers of this County, or any of them, are hereby authorized to execute and deliver such endorsements, certificates, instruments, documents, or other papers and to do all other things necessary or advisable to give effect to the intent and purpose hereof.

SECTION 5. This Resolution shall take effect immediately upon its adoption by the Commissioner's Court.

[Signature Page Follows]

PASSED AND APPROVED this June 11, 2019.

ATTEST:

\_\_\_\_\_  
Duane Peters, County Judge

Karen McQueen, County Clerk and  
Ex-Officio Clerk of the  
Commissioners Court

By \_\_\_\_\_

(COMMISSIONERS COURT SEAL)

## Exhibit A

The “**Existing Debt**” consists of all or a portion of: (a) COHFA’s Revenue Bonds (Catholic Health Initiatives) Series 2006A, 2008C-2 and C-4, 2008D-1, D-2 and D-3, 2009A, 2009B-1 and B-3, 2011A, 2011C, 2013A, 2013C, 2015B, and 2017B and COHFA’s 2015-1 and 2015-2 Loans (Catholic Health Initiatives); (b) the City of Breckenridge, Minnesota’s Revenue Bonds (Catholic Health Initiatives) Series 2004A; (c) the County of Montgomery Ohio’s Revenue Bonds (Catholic Health Initiatives) Series 2004A, 2008D-1 and D-2, 2009A and 2009B; (d) the Hospital Authority of Umatilla County, Oregon’s Revenue Bonds (Catholic Health Initiatives) Series 2004A; (e) County of Wood, Ohio Lease Obligations Series 2012 (St. Clare Commons); and (f) certain outstanding taxable commercial paper allocable to the refinancing of the: (1) Brazos County Health Facilities Development Corporation Franciscan Services Corporation Obligated Group Revenue Bonds, Series 2008 issued for the benefit of St. Joseph Regional Health Center; (2) Lufkin Health Facilities Development Corporation Health System Revenue Bonds (Memorial Health System of East Texas) Series 2007; (3) Brazoria County Health Facilities Development Corporation Hospital Revenue and Refunding Bonds (Brazosport Regional Health System) Series 2012; and (4) Bonds COHFA’s Hospital Revenue Refunding Bonds (Longmont United Hospital Project) Series 2006B.

### **COLORADO PROJECTS**

The projects in Colorado to be financed or refinanced by the Bonds (collectively, the “**Colorado Projects**”) are owned or operated by CommonSpirit Health (formerly known as Catholic Health Initiatives) (“**CSH**”), Catholic Health Initiatives Colorado, Centura Health Corporation, CHI Living Communities, Longmont United Hospital, and/or or their subsidiaries or affiliates. The Colorado Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), all in Colorado:

Penrose Hospital (Colorado Springs): Up to \$138,000,000 at the campus, which is bordered generally by E. Jackson St. on the north, E. Madison St on the south, N. Nevada on the east and N. Cascade Ave on the west and is identified by various addresses including, but not limited to 2222, 2313 and 2202 N. Nevada Ave, Colorado Springs;

St. Francis Medical Center (Colorado Springs): Up to \$410,000,000 at the campus, which is bordered generally by E. Woodman Rd on the north, Sisters Grove on the east and south and N. Powers Blvd on the west and is identified by various addresses including, but not limited to 6001 and 6011 E. Woodman Rd, Colorado Springs;

St. Anthony Hospital (Lakewood): Up to \$415,000,000 at the campus, which is bordered generally by W. 2<sup>nd</sup> Pl on the north, Routt St on the east and Healing Way on the west and south and is identified by various addresses including, but not limited to 11600, 11650, 11700 and 11750 W. 2nd Pl, Lakewood;

Mercy Regional Medical Center (Durango): Up to \$110,000,000 at the campus, which is located at 1010 Three Springs Blvd, Durango;

St. Anthony North Health (Westminster) Up to \$145,000,000 at the campus, which is bordered generally by W. 144<sup>th</sup> Ave on the north, I25 on the east, Orchard Pkwy on the west and vacant land on the south, and is identified by various addresses including, but not limited to 14300 Orchard Pkwy, and 400-500 W. 144<sup>th</sup> Ave, Westminster;

St. Anthony Summit Medical Center (Frisco): Up to \$78,000,000 at the campus, which is bordered generally by Peak One Dr on the north (which lies south of Hwy 9) and the Blue River Bikeway on the east, west and south and is identified by various addresses including, but not limited to 340 and 350 Peak One Dr, Frisco;

St. Mary-Corwin Medical Center (Pueblo): Up to \$112,000,000 at the campus, which is bordered generally by Lakeview Ave on the north, E. Orman Ave on the east, Minnequa Ave on the south and Lake Ave on the west and is identified by various addresses including, but not limited to 1008 Minnequa Ave, Pueblo;

St. Thomas More Hospital (Canon City): Up to \$37,000,000 at the campus, which is bordered generally by Phay Ave on the north, 15<sup>th</sup> Street on the east, a residential area on the south and Yale Place on the west, and is identified by various addresses including, but not limited to 1338 Phay Avenue, Canon City;

Longmont United Hospital (Longmont): Up to \$50,000,000 at the campus, which is bordered generally by Mountain View Ave to the south, Stuart Street to the west, 14<sup>th</sup> Ave to the north and Tulip St to the east and is identified by various addresses, including but not limited to 1950 Mountain View Ave, Longmont;

84th Avenue Neighborhood Health Center (Westminster) Up to \$40,000,000 at the campus, which is bordered generally by N Bryant St. and vacant land to the west of N Bryant St. on the west, W 84<sup>th</sup> Ave. on the south, Alcott St. and vacant land to the east and Alcott St. and vacant land to the north, and is identified by various addresses including, but not limited to 2551 W. 84th Ave and 8510 N. Bryan St, Westminster;

Up to \$50,000 at each of St. Anthony Copper Mountain Medical Clinic, 860 Copper Rd, Copper Mountain; St. Anthony Breckenridge Community Clinic Emergency Center, 555 S. Park Ave, Plaza II, Breckenridge; and St. Anthony Keystone Clinic, 1252 Co Rd 8, Keystone;

Up to \$3,000,000 at Namaste Alzheimer's Center, 2 Penrose Blvd, Colorado Springs; and

Up to \$5,000,000 at the Meridian Building, 11045 East Lansing Circle, Englewood.

## IOWA PROJECTS

The projects in Iowa to be financed or refinanced by the Bonds (collectively, the “**Iowa Projects**”) are owned or operated by CSH; CHI Living Communities; St. Joseph’s Mercy Hospital, Centerville, Iowa; Alegent Health – Community Memorial Hospital of Missouri Valley, Iowa; Alegent Health – Mercy Hospital, Corning, Iowa; and/or or their subsidiaries or affiliates. The Iowa Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), all in Iowa:

CHI Health Mercy Council Bluffs (Council Bluffs): Up to \$50,000,000 at the campus, which is bordered on the west and north by Harmony St, the south by East Kaneshville Blvd, and the east by N Broadway St and identified by various addresses including, but not limited to 800 Mercy Rd, Council Bluffs;

CHI Health Mercy Corning (Corning): Up to \$15,000,000 at the campus, which is bordered generally by 8<sup>th</sup> St to the north and Rosary Dr to the east and identified by various addresses including, but not limited to 603 Rosary Dr, Corning;

CHI Health Missouri Valley (Missouri Valley): Up to \$5,000,000 at the campus, which is bordered generally by Maple St to the north, N. 8<sup>th</sup> St to the east, E. Linn St to the south and N. 6<sup>th</sup> St to the West and is identified by various addresses including, but not limited to, 631 N. 8th St, Missouri Valley; and

Up to \$1,000,000 at Bishop Drumm located at 5837 Winwood Dr, Johnston.

## KANSAS PROJECTS

The projects in Kansas to be financed or refinanced by the COHFA Bonds (collectively, the “**Kansas Projects**”) are owned or operated by CSH, St. Catherine Hospital or their subsidiaries and affiliates and consist of the financing or refinancing up to \$70,000,000 for the acquisition, construction, renovation, remodeling and equipping of the St. Catherine Hospital campus, bordered generally by E. Walnut St on the north, N. 4<sup>th</sup> St on the east, E. Spruce St. on the south and N. 6<sup>th</sup> St on the west and identified by various addresses including, but not limited to 401 E. Spruce St, Garden City, Kansas.

## MINNESOTA PROJECTS

The projects in Minnesota to be financed or refinanced by the Bonds (collectively, the “**Minnesota Projects**”) are owned or operated by CSH, St. Francis Home, St. Francis Medical Center, Alverna Apartments, St. Joseph’s Area Health Services, Unity Family Healthcare, and/or their affiliates or subsidiaries. The Minnesota Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the



amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), all in Minnesota:

Unity Family Healthcare dba CHI St. Gabriel's Health (Little Falls): Up to \$40,000,000 at the campus, which is bordered generally by Third St SE to the east, First St SE to the west, Seventh Ave SE to the north and Eighth Ave SE to the south, and is identified by various addresses including, but not limited to, 811 and 815 Second Street SE, and 808 Third Street SE, all in Little Falls;

Up to \$100,000 at Alverna Apartments, 300 8th Ave SE, Little Falls;

CHI St. Joseph's Health (Park Rapids): Up to \$20,000,000 at the campus, which is bordered generally by Pleasant Ave S to the east, a residential alley to the west, 6<sup>th</sup> Street W to the north and 8<sup>th</sup> Street W to the south, and is identified by various addresses including, but not limited to 600 Pleasant Ave S, Park Rapids; and

CHI St Francis Health and St. Francis Home (Breckenridge): Up to \$40,000,000 at the campus, which is bordered generally by Hwy 75 to the west and Cty Rd 16 to the north, and is identified by various addresses including, but not limited to 2400 St Francis Dr, Breckenridge.

## **NEBRASKA PROJECTS**

The projects in Nebraska to be financed or refinanced by the Bonds (collectively, the “**Nebraska Projects**”) are owned or operated by CSH, Alegent Creighton Health; Alegent Creighton Clinic; CHI Nebraska; Alegent Health-Bergan Mercy Health System; Alegent Health – Immanuel Medical Center; Nebraska Heart Hospital; Saint Elizabeth Regional Medical Center; Saint Francis Medical Center; Good Samaritan Hospital, Kearney, Nebraska; St. Mary’s Community Hospital; The Physician Network and Alegent Health – Memorial Hospital, Schuyler; and/or their subsidiaries or affiliates. The Nebraska Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), all in Nebraska:

CHI Health St. Mary’s (Nebraska City): Up to \$50,000,000 at the campus, which is generally bordered by Grundman Boulevard to the north, S. 63<sup>rd</sup> St to the west, Hwy 75 to the south and Bus 75 to the east and identified by various addresses including, but not limited to 1301 Grundman Blvd, Nebraska City;

CHI Health Saint Francis Medical Center (Grand Island): Up to \$115,000,000 at the campus, which is bordered generally by Faidley Ave to the south, Orleans Dr to the west, 10<sup>th</sup> Street to the north and Howard Ave to the east, and identified by various addresses including, but not limited to 2620 W. Faidley Ave and 705 North Orleans Dr, all in Grand Island;

Saint Elizabeth Regional Medical Center (Lincoln): Up to \$100,000,000 at the campus, which is bordered on the east by 70<sup>th</sup> St, on the north by L St and identified by various addresses including, but not limited to 555 S. 70th St, Lincoln; and at the following clinic or administrative locations operated by Saint Elizabeth in Lincoln: up to \$1,000,000 at 7121 Stephanie Ln; up to \$500,000 at each of: 6850 "L" St; 575 S. 70th St, Ste. 440; 7001 A St Ste 200; 1601 N. 86th St, Ste 200; and 1240 Aries Dr, Ste A; 5000 N 26th St; and 7441 "O" St; and up to \$100,000 at each of: 245 S. 84th St; 8055 "O" St., Ste. 200; 1000 West "O" St.; 2200 S. 40th St, Ste 104; 6930 "L" St; and 4501 S. 70th St;

CHI Health Nebraska Heart Hospital (Lincoln): Up to \$35,000,000 at the campus, which is bordered generally by 91<sup>st</sup> St to the south west, Heritage Lakes Dr to the north and Andermatt Dr to the east and identified by various addresses including, but not limited to 7500 S. 91st St, Lincoln;

CHI Health Good Samaritan Hospital (Kearney): Up to \$168,000,000 at the campus, which is generally bordered by 31<sup>st</sup> St to the south, 33<sup>rd</sup> St to the north, 2<sup>nd</sup> Ave on the west and Avenue A on the east and identified by various addresses including, but not limited to 10 E. 31st St, Kearney; and up to \$100,000 at Richard H. Young located at 1755 Prairie View Pl, Kearney;

CHI Health Creighton University Medical Center - Bergan Mercy (Omaha): Up to \$330,000,000 at the campus, which is bordered generally by 78<sup>th</sup> St, Mercy Road, and 75<sup>th</sup> street (running north and south), and identified by various addresses including, but not limited to 7500 Mercy Road, Omaha;

CHI Health Immanuel (Omaha): Up to \$155,000,000 at the campus, which is bordered on the west by N. 72<sup>nd</sup> St, on the south by Sorensen Pkwy, the east by N. 68<sup>th</sup> Plaza and the north by a private road (Deaconess Dr) and identified by various addresses including, but not limited to 6901 N. 7nd St, Omaha;

CHI Health Lakeside (Omaha): Up to \$95,000,000 at the campus, which is bordered generally by Lakeside Hills Ct to the north and northeast and Lakeside Hills Plaza to the west, south and south east and identified by various addresses including, but not limited to 16901-16909 Lakeside Hills Ct and 17030 Lakeside Hills Plaza, Omaha;

CHI Health Midlands (Papillion): Up to \$60,000,000 at the campus, which is bordered generally by 84<sup>th</sup> St/S. Washington St, to the west, Morris Miller Blvd to the north, and owned access roads to the east and south and identified by various addresses including, but not limited to 11111 S. 84th St, Papillion;

CHI Health Schuyler (Schuyler): Up to \$2,000,000 at the campus, which is bordered generally by 18<sup>th</sup> St to the north, 17<sup>th</sup> St to the south, Banner St to the west and Hwy 15 to the east and identified by various addresses including, but not limited to 104 W. 17th St, Schuyler;

Up to \$10,000,000 at the CHI Health Clinic located at 42nd & L, 4220 L St, Omaha;

Up to \$10,000,000 at the St. Francis Memorial Health Center located at 2116 West Faidley Avenue, Grand Island;

Up to \$500,000 at each of CHI Health Plainview located at 704 N. 3rd St, Plainview; Nebraska City Medical Clinic located at 1700 14<sup>th</sup> St., Nebraska City, and at CHI Health Creighton University Medical Center - University Campus, 2412 Cuming St, Omaha;

Up to \$100,000 at Saline Medical Specialties located at 969 E. Highway 33, Crete; and

Up to \$1,000,000 at St Mary's Community Hospital, located at 1314 Third Ave, Nebraska City.

### **OHIO PROJECTS**

The projects in Ohio to be financed or refinanced by the Bonds (collectively, the “**Ohio Projects**”) are owned or operated by CSH, Samaritan Health Partners, TriHealth, Inc., or The Good Samaritan Hospital of Cincinnati, Ohio, St. Clare Commons, and/or their subsidiaries or affiliates. The Ohio Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), all located in Ohio:

Good Samaritan Hospital (Cincinnati): Up to \$180,000,000 at the campus, which is bordered by Dixmyth Ave to the north, Clifton Ave to the east and an access driveway to the south and is identified by various addresses including, but not limited to 375 Dixmyth Ave and 3219 Clifton Ave, Cincinnati;

Good Samaritan Western Ridge (Cincinnati): Up to \$2,000,000 at the ambulatory care center, which is located at 6949 Good Samaritan Dr, Cincinnati; and

Up to \$35,000,000 at St. Clare Commons, 12469 Five Points Rd, Perrysburg.

### **OREGON PROJECTS**

The projects in Oregon to be financed or refinanced by the Bonds (collectively, the “**Oregon Projects**”) are owned or operated by CSH, Mercy Medical Center, Inc., CHI Living Communities’ Centennial Medical Group, Inc., St. Anthony Hospital; and/or their subsidiaries or affiliates. The Oregon Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare

facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), all located in Oregon:

St. Anthony Hospital (Pendleton): Up to \$85,000,000 at the campus, which is bordered generally by St. Anthony Way to the south, SW Perkins Ave to the north, SW 24th to the east, Pendleton-John Day 395 Hwy “Southgate” to the west, and identified by various addresses including, but not limited to 2801 St. Anthony Way & 3001 St. Anthony Way, all in Pendleton;

Mercy Medical Center (Roseburg): Up to \$65,000,000 at the campus which is generally bordered by Van Pelt Boulevard and Linus Lane to the North, Van Pelt Boulevard and Medical Park Drive to the West, Emergency Access Road to the east, and Stewart Parkway to the South, including hospital, land, clinics and medical offices buildings and identified by various addresses including, but not limited to, 2700, 28800, 2300, 2400, 2475, 2480 and 2460 Stewart Parkway, 272, 320, 340, 341, 201, 277, 171 Medical Loop Road, and 2405, 2508 and 2580 Medical Park Drive; and

Up to \$10,000,000 at Linus Oaks, located at 2665 NW Van Pelt Blvd, Roseburg.

### **OTHER TEXAS PROJECTS**

The other projects in Texas to be financed or refinanced by the Bonds (collectively, the “**Other Texas Projects**”) are owned, operated, or managed by CSH, CHI St. Luke’s Health System Corporation, Baylor St. Luke’s Health Ventures, Baylor St. Luke’s Medical Group, East Texas Clinical Services, Memorial Health System of East Texas, Memorial Hospital of Polk County, Memorial Medical Center – San Augustine, Memorial Multispecialty Associates, Pineywoods Medical Development Corporation, The Community Hospital of Brazosport, Brazosport Regional Physician Services, CHI St. Luke’s Baylor College of Medicine Medical Center, The Texas Heart Institute at St. Luke’s Episcopal Hospital, St. Luke’s Community Development Corporation-The Woodlands, St. Luke’s Community Development Corporation-Sugar Land; St. Luke’s Community Health Services, St. Luke’s Properties Corporation, and/or one or more of their subsidiaries or affiliates. The Other Texas Projects consist of the financing or refinancing in the amounts no greater than those listed below of the costs of the acquisition, construction, renovation and installation of certain additions and improvements to and equipment in the amounts and at the healthcare facilities described below (including the related land, parking garages, office buildings, clinics, warehouses and other buildings located on the campuses identified below), all located in Texas:

CHI St Luke's Health - The Woodlands (The Woodlands): Up to \$150,000,000 at the campus, which is bordered generally by I-45 on the east, College Park/242 to the north and St. Luke’s Way to the west/south and is identified by various addresses including, but not limited to 17200 St Luke’s Way, The Woodlands;

CHI St Luke's Health -Sugar Land Hospital (Sugar Land): Up to \$110,000,000 at the campus, which is bordered generally by Lake Pointe Pkwy to the west, Creekway Dr to the

north and Oyster Creek to the east, and is identified by various addresses including, but not limited to 1317 Lake Pointe Pkwy in Sugar Land;

Baylor St. Luke's Medical Center (Houston): Up to \$375,000,000 at the campus, which is bordered generally by Cambridge St to the east, Old Spanish Trail to the south, West Rd to the west, and Butler Ave to the north, and is identified by various addresses including, but not limited to 7200 Cambridge St and 1977 Butler Ave, all in Houston;

CHI St. Luke's Health – Memorial (Lufkin): Up to \$65,000,000 at the campus, which is bordered generally by West Frank Ave to the north, Ellis Ave to the south, South Franklin St to the west and North Bynum to the east and is identified by various addresses including, but not limited to 1201 W. Frank Ave, Lufkin;

CHI St. Luke's Health - Memorial Livingston (Livingston): Up to \$75,000,000 at the campus, which is bordered generally by US-59 Loop N and West Park Road to the north and south and is identified by various addresses including, but not limited to 1717 Hwy 59 Bypass, Livingston;

CHI St. Luke's Health Memorial San Augustine (San Augustine): Up to \$5,000,000 at the campus, bordered generally by Hospital St E to the south, High School Dr to the north, Rocky Dr to the west, Milam St to the east and identified by various addresses including, but not limited to 511 East Hospital St, San Augustine; and

CHI St. Luke's Health Brazosport (Brazosport): Up to \$20,000,000 at the campus, which is bordered generally by Canna Ln to the south, Oak Dr South to the north, Medical Dr to the east and 92 Lake Rd to the west and identified by various addresses including, but not limited to 208, 215-217 Oak Drive South, 100-140 Medical Drive, 194 Abner Jackson Pkwy and 200 Lake Road, all in Lake Jackson.